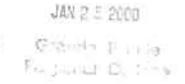
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## GRANDE PRAIRIE REGIONAL COLLEGE DEPARTMENT OF BUSINESS ADMINISTRATION COURSE OUTLINE



## BA 2040 - WEALTH ACCUMULATION INVESTMENT 3(3-0)

TEXT:

Course material from Canadian Institute of Financial

Planning.

PREREQUISITE:

Nit

COURSE

DESCRIPTION:

Introduces students to the process of wealth accumulation Topics are portfolio construction and management, capital

markets, financial economics, income taxes and investment

theory.

COURSE

OBJECTIVES:

To provide students with a knowledge of investment. This course transfers to the Canadian Institute of Financial

Planning's Wealth Accumulation course. Students must write the Institute exam to receive credit from the Institute. The GPRC exam is for college credit only. Prior to writing the Institute exam a passing grade in the GPRC course.

must be obtained.

GRADING:

Mid-term Exam

30%

Final Exam

40%

Assignments

30%

INSTRUCTOR:

J. Nutting

Tel:

539-2815

M.Sc. Financial

Room:

C210

Economics

## COURSE CONTENT:

- 1. Wealth Accumulation Planning
- 2. Proprietorships and Partnerships
- Corporations
- 4. Taxation of Property Income
- Capital Gains and Losses
- Accumulation Planning
- 7. Microeconomic Foundations
- 8. Financial Markets
- 9. Macroeconomic Environment
- 10. Investment Risks and Returns
- Portfolio Theory
- 12. A Case Study in Wealth Accumulation